

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

September 9, 2003

REGISTRATION NO.: 24457  
BONDS ISSUED BY: City of Lee's Summit  
AMOUNT OF ISSUE: \$25,450,000.00  
DATE OF ISSUE: September 1, 2003  
PURPOSE OF BONDS: I. \$25,200,000 principal amount issued for the purpose of making improvements in the downtown area of the City including improving streets streetscape, constructing, furnishing and equipping a new City Hall and related improvements, and acquiring any necessary land, the downtown area being from and including 2nd Street on the north, 4th Street on the south, Green Street on the east and Jefferson Street on the west  
COUNTY: of Jackson  
MONTH OF MATURITY: April  
II. \$250,000 (a portion of \$4,415,000 authorized) principal amount issued for the purpose of making public safety improvements including constructing, furnishing and equipping a fire station and an animal control facility, acquiring a new fire truck, acquiring storm sirens to be located throughout the City, and acquiring any necessary land

Rate of Interest	Amount	Maturity
2.000%	\$ 1,000,000.00	04/01/2005
2.000%	1,275,000.00	04/01/2006
2.750%	1,000,000.00	04/01/2007
3.000%	1,000,000.00	04/01/2008
3.250%	1,000,000.00	04/01/2009
3.500%	1,100,000.00	04/01/2010
3.750%	1,100,000.00	04/01/2011
4.000%	1,200,000.00	04/01/2012
4.000%	1,225,000.00	04/01/2013
4.000%	1,275,000.00	04/01/2014
4.000%	1,325,000.00	04/01/2015
4.125%	1,400,000.00	04/01/2016
4.300%	1,450,000.00	04/01/2017
4.375%	1,500,000.00	04/01/2018
4.500%	1,575,000.00	04/01/2019
4.625%	1,650,000.00	04/01/2020
4.700%	1,700,000.00	04/01/2021
4.750%	1,800,000.00	04/01/2022
4.750%	1,875,000.00	04/01/2023

ARE BONDS CALLABLE: Bonds maturing on and after April 1, 2014 may be redeemed on and after April 1, 2013 without premium.  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: April 1 and October 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: UBS Financial Services, New York, New York  
PURCHASE PRICE: \$25,249,210.25  
INTEREST RATE: 4.3499%  
ASSESSED VALUATION: \$988,837,190  
INDEBTEDNESS: (Including this issue) \$59,715,000  
NOTICE OF ELECTION: Published one newspaper October 25 and November 1, 2002  
DATE OF ELECTION: November 5, 2002  
ELECTION RESULTS: I. Yes...16,047 No...10,383  
II. Yes...20,107 No...6,303  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: Mailed to interested parties  
NUMBER OF BIDS RECEIVED: Eleven (11)